



Disclosure in term of SEBI circular HO/49/11/11(106)2025-CFD-RAC-DIL3/I/1796/2026 dated 02nd January 2026:

Investors, clients, beneficiaries and other Stakeholders are informed that the Sowilo Capital Advisors LLP category I SEBI Registered Merchant Banker being certificate No.:INM000013235 may undertake certain activities that are not regulated by SEBI or any other Financial Sector Regulator (FSR) and no SEBI investor protection mechanism, will be available for any grievances or disputes arising out of or pertaining to non-SEBI regulated activities.

A merchant banker who has been granted a certificate of registration under Securities and Exchange Board of India (Merchant Bankers Regulations) 1992 shall undertake any of the following permitted activities in the securities market that are regulated by the Board, namely, -

Permitted activities in accordance with Regulation 13A of SEBI (Merchant Bankers) Regulations, 1992 are as follows:

- i. managing of public issues, qualified institutions placements, rights issues of securities and advisory or consulting services incidental to such issues;
- ii. managing of:
 - a) acquisitions and takeovers under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - b) buy-back under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018;
 - c) delisting under the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021;
 - d) compliances as may be required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of any scheme of arrangement;
 - e) implementation of a scheme under the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; and
 - f) advisory or consulting services incidental to the activities specified in clauses (a) to (e);
- iii. underwriting activities as specified by the Board from time to time;
- iv. private placement of listed or proposed to be listed securities on a stock exchange recognized by the Board and activities incidental thereto.

Explanation: For the purpose of this clause, 'securities' shall be treated as 'proposed to be listed' from the date of approval of the board resolution of the issuer, for the issuance of such securities to be listed on a stock exchange recognized by the Board;

- v. managing of international offering of securities and advisory or consulting services incidental to such offering;
- vi. filing of placement memorandum of an alternative investment fund;
- vii. issuance of fairness opinion;

- viii. managing of secondary market transactions of securities listed on a stock exchange recognized by the Board and activities incidental thereto;
- ix. market making in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; and
- x. any other activity as may be specified by the Board from time to time.