

IPO READINESS

IPO in Mind?

Start Before the Opportunity Knocks

May 6, 2026

Companies that succeed in IPOs prepare in advance — not when the window opens

The Challenge

Many companies wait for the “right time” to launch an IPO. But by the time the market looks perfect, it is often too late to start preparing.

Getting IPO-ready takes approx. 1 year — fixing financials, strengthening governance, and meeting regulatory expectations. Starting late means missing the window or rushing the process



Preparation Takes Longer Than Expected

Financials, governance, and processes all need time to mature.



Investors Demand Strong Numbers & Transparency

Clean books and full transparency before committing capital.



Market Windows Do Not Stay Open Long

Timing and readiness must align for maximum valuation.



Early Readiness = Control Over Timing & Valuation

Stronger position with investors and better pricing outcomes.

Our strengths and capabilities that set us apart

Strong Institutional Relationships

- Strong relationships across banks, financial institutions, and market intermediaries.
- Ensures broad reach and access for every transaction.

Deep Marquee Investor Network

- Deep relationships with marquee investors for quality participation.
- Stronger book-building outcomes and price discovery.

Proven Fundraising Track Record

- Raised approx. ₹700 crore through equity deals over the past couple of years.
- Trusted by promoters with repeat mandates.

End to End IPO Capabilities

- Proven execution team managing end-to-end IPO lifecycle.
- From structuring to listing and post-issue support.

Our Capabilities

Regulatory & Compliance Expertise

Seamless approvals and adherence to SEBI guidelines throughout the IPO process.

Sector-Focused Approach

Better positioning, valuation, and investor targeting for optimal deal outcomes.

Data-Driven Valuation & Deal Structuring

Efficient deal structuring aligned with both issuer and investor expectations.

Recent Fund-Raising Transactions



E-waste Recycling & Materials Recovery

Delhi

Private Placement ~INR 56.23 Cr

April 2025



Construction Equipment's Company

Tamil Nadu

Private Placement ~INR 32 Cr

March 2025



Building Material

Gujarat

Private Placement ~INR 52 Cr

July 2024



Med-Tech Company

Rajasthan

Private Placement (Series-B) ~INR 103 Cr

September 2024



Industrial Automation

Gujarat

Private Placement & Secondary ~INR 63 Cr

February & August 2024

Feel free to reach out to the Sowilo team to start your IPO readiness journey

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Your IPO Readiness Journey

01 Initial Consultation

Assess your readiness and define a tailored IPO roadmap.

02 Structuring & Preparation

Financials, governance, compliance, and documentation.

03 Investor Outreach & Roadshow

Marquee investor targeting, roadshow, and book-building.

04 Listing & Post-Issue Support

End-to-end support from listing to post-IPO activities.